

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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April 8, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

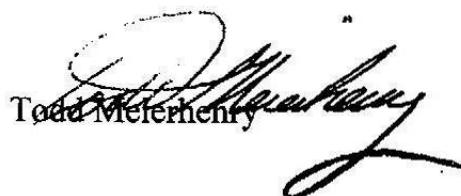
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Oldham-Ramona School District 39-5
Limited Tax General Obligation Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd V. Meierhenry

TVM:ts
Encl.

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OLDHAM-RAMONA SCHOOL DISTRICT 39-5
KINGSBURY, LAKE AND MINER COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Oldham-Ramona School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2010
3. Date of issue: April 8, 2010.
4. Purpose of issue: The proceeds of this issue will be used to (1) provide funds to construct a new gymnasium and other capital improvements and to furnish and equip the same; and (2) pay costs of issuing the Certificates.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,885,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 8th day of April 2010.

By: Gaylynn Hagemann
Its: Business Manager

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Form: SOS REC 050 08/84

BOND DEBT SERVICE

OLDHAM-RAMONA SCHOOL DISTRICT NO. 39-5
KINGSBURY, LAKE and MINER COUNTIES, SOUTH DAKOTA
LIMITED TAX G.O. CERTIFICATES, SERIES 2010
Non-Rated, BQ, 2025 Maturity
FINAL PRICING (revised dated date to 4/8/10)

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|------------|--------------|---------------------|
| 07/15/2010 | | | 16,385.59 | 16,385.59 | |
| 01/15/2011 | 115,000 | 1.050% | 30,406.25 | 145,406.25 | |
| 06/30/2011 | | | | | 161,791.84 |
| 07/15/2011 | | | 29,802.50 | 29,802.50 | |
| 01/15/2012 | 105,000 | 1.350% | 29,802.50 | 134,802.50 | |
| 06/30/2012 | | | | | 164,605.00 |
| 07/15/2012 | | | 29,093.75 | 29,093.75 | |
| 01/15/2013 | 110,000 | 1.600% | 29,093.75 | 139,093.75 | |
| 06/30/2013 | | | | | 168,187.50 |
| 07/15/2013 | | | 28,213.75 | 28,213.75 | |
| 01/15/2014 | 110,000 | 2.000% | 28,213.75 | 138,213.75 | |
| 06/30/2014 | | | | | 166,427.50 |
| 07/15/2014 | | | 27,113.75 | 27,113.75 | |
| 01/15/2015 | 110,000 | 2.350% | 27,113.75 | 137,113.75 | |
| 06/30/2015 | | | | | 164,227.50 |
| 07/15/2015 | | | 25,821.25 | 25,821.25 | |
| 01/15/2016 | 115,000 | 2.800% | 25,821.25 | 140,821.25 | |
| 06/30/2016 | | | | | 166,642.50 |
| 07/15/2016 | | | 24,211.25 | 24,211.25 | |
| 01/15/2017 | 115,000 | 3.100% | 24,211.25 | 139,211.25 | |
| 06/30/2017 | | | | | 163,422.50 |
| 07/15/2017 | | | 22,428.75 | 22,428.75 | |
| 01/15/2018 | 120,000 | 3.350% | 22,428.75 | 142,428.75 | |
| 06/30/2018 | | | | | 164,857.50 |
| 07/15/2018 | | | 20,418.75 | 20,418.75 | |
| 01/15/2019 | 125,000 | 3.750% | 20,418.75 | 145,418.75 | |
| 06/30/2019 | | | | | 165,837.50 |
| 07/15/2019 | | | 18,075.00 | 18,075.00 | |
| 01/15/2020 | 130,000 | 3.850% | 18,075.00 | 148,075.00 | |
| 06/30/2020 | | | | | 166,150.00 |
| 07/15/2020 | | | 15,572.50 | 15,572.50 | |
| 01/15/2021 | 135,000 | 4.100% | 15,572.50 | 150,572.50 | |
| 06/30/2021 | | | | | 166,145.00 |
| 07/15/2021 | | | 12,805.00 | 12,805.00 | |
| 01/15/2022 | 140,000 | 4.150% | 12,805.00 | 152,805.00 | |
| 06/30/2022 | | | | | 165,610.00 |
| 07/15/2022 | | | 9,900.00 | 9,900.00 | |
| 01/15/2023 | 145,000 | 4.300% | 9,900.00 | 154,900.00 | |
| 06/30/2023 | | | | | 164,800.00 |
| 07/15/2023 | | | 6,782.50 | 6,782.50 | |
| 01/15/2024 | 150,000 | 4.350% | 6,782.50 | 156,782.50 | |
| 06/30/2024 | | | | | 163,565.00 |
| 07/15/2024 | | | 3,520.00 | 3,520.00 | |
| 01/15/2025 | 160,000 | 4.400% | 3,520.00 | 163,520.00 | |
| 06/30/2025 | | | | | 167,040.00 |
| | 1,885,000 | | 594,309.34 | 2,479,309.34 | 2,479,309.34 |